

Downgrading machines

7 Steps

Created by

Plant Assessor

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March 28, 2023

Last Updated

April 5, 2023

STEP 1

Login to your Plant Assessor account

STEP 2

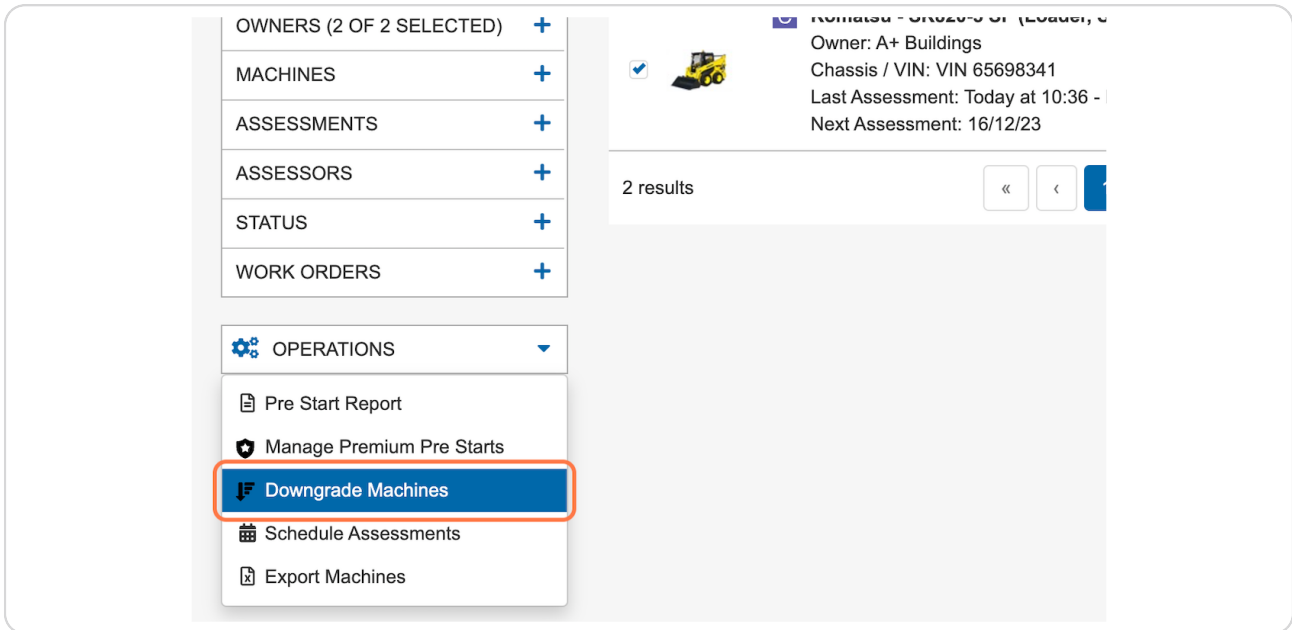
From the Machines listing select all machines that you would like to downgrade.

The screenshot displays the 'My Machines' section of the Plant Assessor interface. On the left, there is a sidebar with a search bar and a filter menu. The main area shows a list of machines under the 'My Machines' tab. Two machines are listed, both with their selection checkboxes checked. The first machine, 'Franna - AT-20 (Crane - Mobile)', is highlighted with an orange border. The second machine is 'Komatsu - SK820-5 SF (Loader, Skidsteer - ...)'. The interface also shows a 'Select All' checkbox at the top of the machine list.

Machine Name	Owner	Chassis / VIN	Last Assessment	Next Assessment
Franna - AT-20 (Crane - Mobile)	A+ Buildings	VIN 293U593468	20/03/23 - Plant in use by A...	16/12/23
Komatsu - SK820-5 SF (Loader, Skidsteer - ...)	A+ Buildings	VIN 65698341	Today at 10:36 - Plant in us...	16/12/23

STEP 3

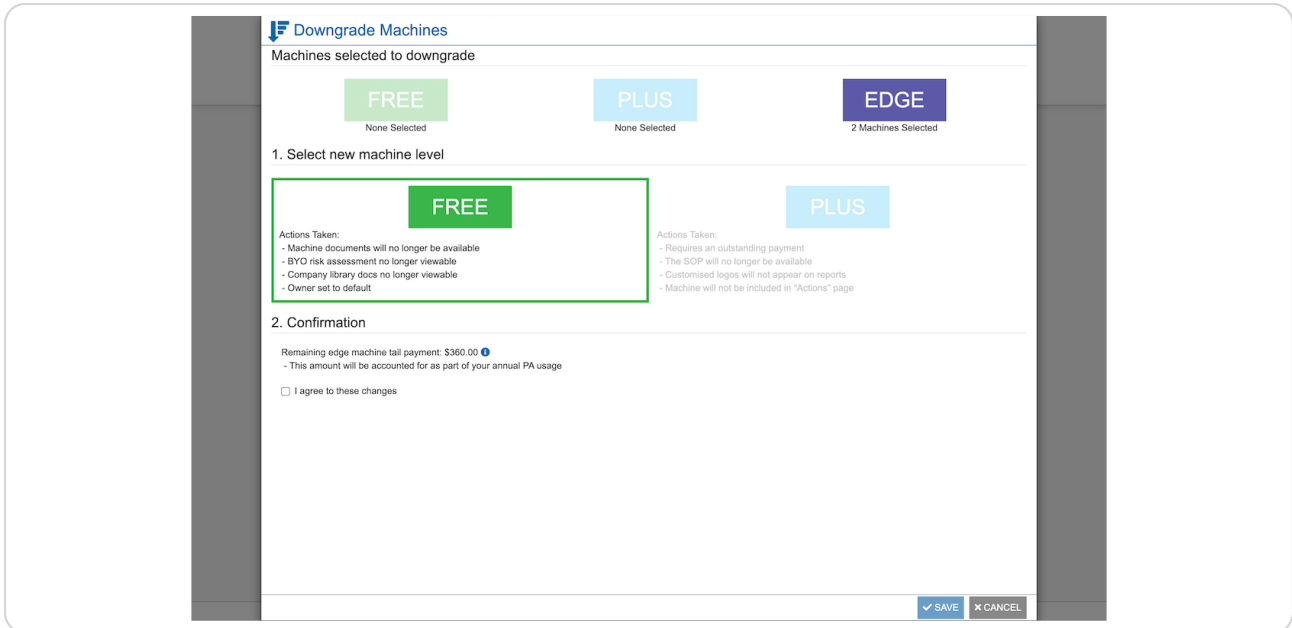
From the Operations menu, select Downgrade Machines



The screenshot shows a sidebar menu on the left with the following items: OWNERS (2 OF 2 SELECTED) +, MACHINES +, ASSESSMENTS +, ASSESSORS +, STATUS +, WORK ORDERS +, OPERATIONS (selected), Pre Start Report, Manage Premium Pre Starts, Downgrade Machines (highlighted with a red box), Schedule Assessments, and Export Machines. The main content area shows a machine card for a Komatsu forklift with details: Owner: A+ Buildings, Chassis / VIN: VIN 65698341, Last Assessment: Today at 10:36, and Next Assessment: 16/12/23. Below the card, it indicates '2 results' with navigation arrows.

STEP 4

Select the level that you would like to downgrade to. Note: Downgrading a machine level means some features will no longer be available. The actions taken are listed below the level name.



The screenshot shows the 'Downgrade Machines' confirmation screen. At the top, it says 'Machines selected to downgrade' and shows three options: FREE (None Selected), PLUS (None Selected), and EDGE (2 Machines Selected). The 'FREE' option is selected and highlighted with a green box. Below this, the 'Actions Taken' for the 'FREE' level are listed: Machine documents will no longer be available, BYO risk assessment no longer viewable, Company library docs no longer viewable, and Owner set to default. The 'PLUS' level also has actions listed: Requires an outstanding payment, The SOP will no longer be available, Customised logos will not appear on reports, and Machine will not be included in 'Actions' page. A '2. Confirmation' section follows, showing a remaining edge machine tail payment of \$360.00 and a checkbox for 'I agree to these changes'. At the bottom right, there are 'SAVE' and 'CANCEL' buttons.

STEP 5

Downgrading a machine may result in a tail payment if the machine is still within the terms of commitment. The outstanding amount will be listed. Once happy to proceed, confirm that you agree to these changes

Actions Taken:

- Machine documents will no longer be available
- BYO risk assessment no longer viewable
- Company library docs no longer viewable
- Owner set to default

2. Confirmation

Remaining edge machine tail payment: \$360.00 ⓘ

- This amount will be accounted for as part of your annual PA usage

I agree to these changes

STEP 6

Click SAVE

✓ SAVE ✕ CANCEL

STEP 7

Your machines have now been downgraded. If you downgraded to FREE, your machines will not incur any additional charges beyond the tail payment until a paid feature is re-activated.

The screenshot shows the 'plant assessor' web application interface. The top navigation bar includes 'MACHINES', 'PEOPLE', 'SITES', 'CONNECTIONS', 'LIBRARY', 'ACTIONS', and 'DASHBOARDS'. A user profile 'A+ BUILDINGS' is visible in the top right. The main content area is titled 'My Machines' and contains a table of machine records. A red box highlights the left sidebar with filter options and the machine list table. The table shows two machines: 'Franna - AT-20 (Crane - Mobile)' and 'Komatsu - SK820-5 SF (Loader, Skidsteer - ...)'. Each machine entry includes a checkmark, a small image, and a set of action buttons: 'PREMIUM PRE START', 'LIBRARY', and 'REPORT'. The table also shows '2 results' and 'Items per page 10'.

<input checked="" type="checkbox"/>	Service	Pre Start	Library	Status
<input checked="" type="checkbox"/>				
Franna - AT-20 (Crane - Mobile) Owner: A+ Buildings Chassis / VIN: VIN 293U593468 Last Assessment: 20/03/23 - Plant in use by A... Next Assessment: 16/12/23				
<input checked="" type="checkbox"/>				
Komatsu - SK820-5 SF (Loader, Skidsteer - ...) Owner: A+ Buildings Chassis / VIN: VIN 65698341 Last Assessment: Today at 10:36 - Plant in us... Next Assessment: 16/12/23				

